

U.W.I. CREDIT UNION CO-OPERATIVE SOCIETY LIMITED

APPLICATION FORM FOR A U.W.I. CREDIT UNION BURSARY

Instructions. Applicants must be bona fide, active, and <u>compliant</u> U.W.I. Credit Union members in good financial standing. Applicants must complete Sections 1 to 6 and submit the application together with all supporting documents to the Credit Union Office or email to <u>Grantsubmissions@uwicu.tt</u> by the stipulated deadline. Incomplete applications or applications without supporting documents will <u>not</u> qualify for the award of a Bursary. Applicants who are current recipients of other Bursaries, Scholarships or Awards will not be eligible to qualify for a Bursary with the UWICU

Section 1: Personal Information

| 1. | Name: | | | |
|----|--------------------|------------------|---------------|----------------------|
| | | Surname | First Name | Middle Name |
| 2. | Sex: []] | Male [] Female | | |
| 3. | Telephone Contact | : (Mobile) | (Work) | (Home) |
| 4. | E-mail address: | | | |
| 5. | Current Residentia | l Address: | | |
| | | | | |
| 6. | Mailing Address: | | | |
| 7. | Date of Birth: | | | lity: |
| 8. | Marital Status: | [] Single [] Sep | parated [] Co | mmon-law [] Married |
| 9. | No. of Dependents | 3: | | |

Section 2: Programme Details

| 1. | Name of institution in which you are currently enrolled: | | | | | |
|----|---|---------------------|----------------|--------|------|--|
| 2. | Address of Institution: | | | | | |
| 3. | Name of Programme: | | | | | |
| 4. | Programme Duration (years): Current aca | <u>demic year</u> c | of enrollment: | | | |
| 5. | Registration Status: [] Full-time [] P | Part-time | | | | |
| 6. | Successfully completed one year of the programme? | [|] Yes | [|] No | |
| 7. | Is your programme GATE-funded? | [|] Yes | [|] No | |
| 8. | Is your programme a self-financing programme? | [|] Yes | [|] No | |
| 9. | Are you in receipt of a Scholarship or Bursary? | [] Yes | | [] No | | |
| 10 | . Were you previously awarded a U.W.I. Credit Union Bursary for a programme at this same level (technical / undergraduate/ postgraduate)? | [|] Yes | [|] No | |

Section 3: Qualifications

1. Academic and Other Qualifications Achieved:

| Programme (Technical/ Tertiary – Undergraduate/ Postgraduate) | Certificate/ Diploma/ Degree Awarded | Year Awarded |
|---|--------------------------------------|-----------------|
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Section 4: Financial Assessment

1. Name and Address of Employer of Applicant: _____

- 2. Number of members in household: _____ Number of household members employed: _____
- 3. Number of household members attending school (including tertiary): _____
- 4. Are any members of your household: [] Retired [] Unemployed [] Differently-abled?
- 5. Include the age, occupation and monthly income of <u>each</u> household member(s) responsible for financing or providing financial support to your programme of study:

| Household Members | Age | Occupation | Monthly Income (before deductions) |
|---|-----|------------|---------------------------------------|
| Self | | | \$ |
| Spouse | | | \$ |
| Mother | | | \$ |
| Father | | | \$ |
| Applicant's Dependent | | | \$ |
| Applicant's Dependent | | | \$ |
| Other (for example, grandmother, brother, aunt) | | | \$ |
| | | | Total Monthly Household |
| | | | Income (before deductions) |
| | | | \$ |

6. Monthly Household Expenses:

| Employer Deductions (Medical Insurance/ Pension/ Other – Union dues) | \$ |
|---|----|
| Employer Taxes and Insurances (HS/ NIS/ PAYE) | \$ |
| Mortgage/ Rent | \$ |
| Insurances (Medical/ Life/ Heath/ Pension/ FIP) | \$ |
| Loans (Bank/ Credit Union/ Island Finance/ Credit Card/ U.W.I. Consumption) | \$ |
| Hire Purchase (Standard/ Courts/ Other) | |
| Savings (Bank/ Credit Union/ UTC/ Other) | \$ |
| Food | \$ |
| Utility Bills (T&TEC/ WASA/ Telephone/ Internet/ Cable/ Other) | \$ |
| Transport | \$ |
| Educational (Tuition/ Books/ Stationery/ Other - Uniform) | \$ |
| Medical & Dental | \$ |
| Entertainment | \$ |
| Other (Day care fees/ Gasoline/ Vehicle Maintenance/ Security systems) | \$ |
| Personal | \$ |
| Total Monthly Household Expenses | \$ |

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7. Other information in evidence of financial need and/ or mitigating factors (Cover letter may be

| included): | |
|------------|------|
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Section 5: Participation in Activities

| 1. Credit Union Activities | | | | | |
|----------------------------|----------------------|------------|--|--|--|
| Year | Name of Credit Union | Activities | | | |
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2. Institutional Activities

| 2. Institutional 7 | | | | | | |
|--------------------|---------------------|------------|--|--|--|--|
| Year | Name of Institution | Activities | | | | |
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3. Community/ Other Activities

| Year | Name of Establishment | Activities |
|------|-----------------------|------------|
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Section 6: Checklist of Supporting Documents

| 1. | Section 2 Programme Details (up-to-date transcript) included? | Yes | [|] | No | [|] |
|----|---|-----|---|-----|----|---|---|
| 2. | Section 4 Item 5 Statement of Monthly Income (pay slip/other) of <u>each</u> of household member financing your programme included? | Yes | [|] | No | [|] |
| 3. | Section 4 Item 6 Evidence of Household Expenses (copies of bills/ receipts) included? | Yes | [|]] | No | [|] |
| 4. | Section 4 Item 7 Evidence of financial need and/or other mitigating factors identified? | Yes | [|] | No | [|] |

Any outstanding documents MUST be submitted by the stipulated deadline.

I hereby certify that the information contained in this Application form for a U.W.I. Credit Union Bursary is true and correct, and accept that the information may be subject to verification.

| NAME (BLOCK LETTERS) | Signature | | Date |
|--|------------------|----------|--------|
| | | | |
| | For Official Use | Only | |
| 1. Date received: | | | |
| 2. Applicant's Credit Union A/c No.: | · | | |
| 3. Membership: a. Active | Y | 'es [] | No [] |
| b. Compliant | Y | 'es [] | No [] |
| c. Good Financia | l Standing Y | 'es [] | No [] |
| 4. Section 6 Supporting documents re | eceived? Y | Yes [] | No [] |
| Member Service Representative's (M Name (BLOCK LETTERS) | SR) S | ignature | |