



# U.W.I. CREDIT UNION CO-OPERATIVE SOCIETY LIMITED

## LOAN REQUEST FORM

### DOCUMENTS TO BE SUBMITTED FOR LOAN APPLICATION

- ☐ National ID ☐ Passport ☐ Drivers Permit  
(Choose any two (2) valid identification above)  
☐ Recent Utility Bill  
☐ Job Letter (Not older than three (3) months)  
☐ Recent Pay slip  
☐ Supporting documents for loans exceeding \$10,000.00

Loan Amount: \$ \_\_\_\_\_

Purpose: \_\_\_\_\_

\_\_\_\_\_

### **SECTION 1: APPLICANT'S CONSENT TO REQUEST INFORMATION FROM ANY FINANCIAL INSTITUTION:**

I authorize and consent to the U.W.I. Credit Union Co-operative Society Limited obtaining further information on my credit and employment history from any financial institution, credit bureau or any other person/corporation with whom I may have had dealings with from time to time. You are authorized to disclose to any Credit Bureau, collections agency and other credit grantors any information about my credit history. I jointly and severally agree to indemnify you against any loss, claims or damages, liabilities actions and proceedings, legal and or other expense which may be directly or reasonably incurred as a consequence of such disclosure on your part.

### LOAN APPLICANT'S NAME & SIGNATURE

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
NAME (BLOCK LETTERS)

\_\_\_\_\_  
CONTACT #

\_\_\_\_\_  
DATE

### **SECTION 2: REFERENCES:**( NB: U.W.I. Credit Union requires two (2) references, one (1) must be a family member)

#### **Reference 1**

(1) NAME: \_\_\_\_\_ RELATIONSHIP TO MEMBER: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

EMPLOYER: \_\_\_\_\_ OCCUPATION: \_\_\_\_\_

PHONE: (W) \_\_\_\_\_ (C) \_\_\_\_\_ EMAIL: \_\_\_\_\_

#### **Reference 2**

(2) NAME: \_\_\_\_\_ RELATIONSHIP TO MEMBER: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

EMPLOYER: \_\_\_\_\_ OCCUPATION: \_\_\_\_\_

PHONE: (W) \_\_\_\_\_ (C) \_\_\_\_\_ EMAIL: \_\_\_\_\_



U.W.I. CREDIT UNION CO-OPERATIVE SOCIETY LIMITED

SECTION 3: APPLICANT'S PERSONAL INFORMATION & EMPLOYMENT HISTORY:

ADDRESS

YEARS AT THIS ADDRESS

EMPLOYMENT STATUS

PERMANENT   CONTRACT   TEMPORARY   CASUAL

OCCUPATION

EMPLOYER

EMPLOYER ADDRESS

EMPLOYER CONTACT

YEARS AT THIS EMPLOYER

GROSS MONTHLY INCOME

MONTHLY ALLOWANCES  
(excluding overtime/acting/responsibility)

MARTIAL STATUS

NO. OF DEPENDENTS

MONTHLY PAYMENTS			
Rent/Mortgage		Loans at other institution(s)	
Child Support / Alimony			
Bank Loan (s)			
		Living expenses	
Other Credit Union Loan(s)		Food (Market, Grocery, Dining out)	
		Utility Bills	
		Monthly saving contributions	
Hire Purchase		Education (School fees, Daycare etc.)	
		Insurances	
		Transport/Gas	
Credit Card Limit(s)		Personal Care	
		Recreation/Entertainment	

INVESTMENTS/ASSETS				
Type	Yes	No	Balance/Value (\$)	Details
Savings				
Fixed Deposits				
Life Insurance(s)				
Stocks/Bonds/Mutual Funds				
Furniture / Appliances				
Motor Vehicle(s)				
Property				
Personal Effects				

I declare the statements herein are made for the purpose of obtaining the loan are true to the best of my knowledge and belief. I declare I am not indebted to any other Credit Union, Bank or Loan Agency as either maker or endorser except as stated above.

SIGNATURE OF APPLICANT

DATE